



## PRESS RELEASE

**Boulogne–Billancourt, 6<sup>th</sup> December 2019**

### Information on Solocal Equity Line

Solocal announces that it has raised 16.4 million euros on 5<sup>th</sup> December 2019 via its equity line with Kepler Cheuvreux<sup>1</sup>. On the back of this significant contribution, Solocal indicates that it has no obligation to draw on total amount of the line and would use this means of financing, if needed, for the sole purpose of additional financial flexibility.

New shares have been purchased partly by the market and by seven investors<sup>2</sup>, including 10 million euros by three historic shareholders – Amar Family Office and Nobel represented on the Board of Directors, and DNCA Finance – confirming their firm resolve to keep supporting the Company's transformation plan.

<sup>1</sup> Bringing capital up to 617,041,466 shares

<sup>2</sup> At €0.5268 per share

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