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PRESS RELEASE

Boulogne-Billancourt, August 17th 2020

Financial Structure Strengthening: Implementation of the announced Bond Issue

As announced on July the 22nd juillet 2020 and August the 7th, Solocal Group has issued a **EUR 17,777,777 Bond** on August the 14th 2020. This bond has been issued with an OID of c. 10%, i.e. the cash amount received by the company has been EUR 16 million.

This bond issue will be completed in the coming days by the full drawdown of the announced **“Prêt Atout” for EUR 16 million** from BPIfrance Financement.

This bond issue and the drawdown of the “Prêt Atout”, together acting as the additional financing line of **EUR 32 million**, are part of the operations contemplated in the financial structure strengthening plan and will secure the very short-term cash needs of the Group.

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